

Attribute Ratio. Attribute Ratio (*AR*) method is a filter technique for feature selection. It is calculated by features frequency or average (*Avg*). Before calculating *AR*, we need to calculate the class ratio (*CR*). *CR* defines the ratio of each class for attribute *i*. *CR* is calculated through two methods according to the type of attributes [148, 149]. The *AR* feature selection formula is as follows :

$$AR(i) = MAX(CR(y)) \quad (4)$$

Here, *CR* represents the class ratio. For numeric attributes, the *CR* is calculated as follows :

$$CR(y) = \frac{Avg(C(y))}{AVG(total)} \quad (5)$$

For binary attributes, the *CR* is calculated as follows :

$$CR(y) = \frac{Frequency(1)}{Frequency(0)} \quad (6)$$

Genetic Algorithm. The Genetic algorithm (GA) is a heuristic algorithm inspired from the natural selection, where fitter creatures survive and their genes are simulated. The GA starts with a random population of individuals and improves the population using three operators: selection, crossover, and mutation. The best solution in the last population is returned as the best global optimum approximation for a given problem. This algorithm evaluates each individual fitness in the population using a fitness function. It associates probabilities to individuals and select them with a selection mechanism for creating the next generation proportional to their fitness values. The selection operator is able to choose the best solution since the probability is proportional to the fitness. There are many selection techniques used to choose the best solution such as the fuzzy selection, the fitness uniform selection [150], the proportional selection [147], the linear rank selection [147], and the steady-state reproduction [151]. The GA algorithm uses the crossover and mutation operators that simulate the biological process for introducing diversity to the population. With the crossover operator two solutions selected randomly are combined to produce two new solutions. There are different techniques for this operator notably the single point and double point techniques [152]. The mutation operator prevents solutions from becoming similar and increases avoiding local solutions probability. There are many techniques in the literature for the mutation operator such as the power mutation, Uniform [153], Gaussian [154], shrink [155], supervised mutation [156], uniqueness mutation [157], and varying probability mutation [158–160].

Binary Particle Swarm Optimization. Binary Particle Swarm Optimization (BPSO) is a wrapper method. The PSO technique is a population-based algorithm, where each individual in a population corresponds to a

particle. Each particle represents a candidate solution to the problem at hand. Particles change their positions by flying around in a multidimensional search space until a relatively unchanged position has been found, or until computational limitations are exceeded. Each particle has its fitness evaluated by a fitness function. A particle fitness value is called a personal best *pbest* solution achieved so far. The particle, which has the best solution among all *pbest*, is called the global best particle *gbest* [161, 162]. A particle velocity and position update can be described as follows :

$$v_i^d(t+1) = v_i^d(t) + c_1 r_1 * (pbest_i^d(t) - x_i^d(t)) + c_2 r_2 * (gbest^d(t) - x_i^d(t)) \quad (7)$$

$$x_i^d(t+1) = x_i^d(t) + v_i^d(t+1) \quad (8)$$

Here, *d* is the particle dimension, *t* is the iteration, *r1* and *r2* are random number in the interval (0, 1), and *c1* and *c2* are positive acceleration constants.

An improved Binary Particle Swarm Optimization. An Improved Binary Particle Swarm Optimization technique (IBPSO) is a solution proposed to improve the BPSO technique. This IBPSO technique aims to prevent particles from getting trapped in a local optimum by introducing a boolean algebra operation. In fact, it assumes that the particles have fallen into the local optimum when the *gbest* values are unchanged after three generations. The particles have to be induced to leave the local optimum using the 'and logical operation' 'and' *pbest* of all particles [163, 164].

IBPSO+IG. The Improved Binary Particle Swarm Optimization and Information Gain technique (IBPSO+IG) is a hybrid solution to enhance the IBPSO technique. This hybrid solution combines filter and wrapper feature selection methods. First, IG is used to calculate the importance of each feature with respect to the class. Then, to effectively remove usefulness features, the traditional BPSO and the improved BPSO wrapper methods are used to select the features again [163].

6.2. Supervised ML Approaches

The supervised approaches are predictive models developed based on a labeled training dataset that contains normal and anomalous data instances. New data instances are compared with the model to determine which class they belong to. There are several supervised machine learning algorithms such as linear classifier, K-Nearest Neighbor (KNN), Decision Tree, and Artificial Neural Network [165, 166].

Linear classifier.

Logistic regression The logistic regression is a predictive analysis. This technique is used to conduct the analysis when the dependent variable is binary. It is a statistical way of modeling a binomial outcome. The outcome can be 0 or 1, which performs a binary classification of positive class from negative one. It uses a sigmoid curve to output a probability value and, thus, performs a classification [167]. Its hypothesis function is as follows :

$$h(x) = S(w_0 + w_0x_1 + \dots w_nx_n) \quad (9)$$

$$S_Z = \frac{1}{1+e^{-z}} \quad (10)$$

$S(w)$ is the sigmoid curve with as output an estimated classification likelihood.

Support Vector Machines The Support Vector Machines (SVM) technique divides the space into planes and finds a separating hyperplanes between them to classify data. Then, a new unseen data point is classified based on which side of the hyperplane it falls. The SVM technique is suitable for medium-sized datasets of features with similar meaning. The advantages of SVM technique are its scalability and its capabilities to perform real-time intrusion detection and update the training patterns dynamically [168–170]

Naive Bayes It is a probabilistic machine learning model. This classifier is based on the Bayes theorem. It learns parameters by considering that the value of each feature is independent of the other features given the class variable. Then, it collects simple per-class statistics from each feature. This classification technique is faster in training compared to the other linear classifiers and it is good for very large datasets and high-dimensional data. However, it often provides the worst generalization and accuracy performances of the linear classifier techniques [171, 172].

K-Nearest Neighbor. It builds the model by storing the training dataset. To make a prediction for a new unseen data point, it finds the closest data points in the training dataset, which is considered as the nearest neighbors. This technique is generally used with small datasets [173, 174].

Decision Tree. Learning a decision tree means learning the sequence questions that gets us to the answer most quickly. These questions are called tests. A decision tree is a flowchart-like structure in which each internal node represents a test on an attribute. Each branch represents the test outcome, and each leaf node (i.e., terminal node) represents a class label. The paths from root (i.e., the entire sample) to leaf (i.e., terminal node) represent the classification rules. This technique is simple to

interpret. However, it requires high computation, it is often relatively inaccurate, and unstable (i.e., a small change in the data can lead to a large change in the structure of the optimal decision tree) [175].

Artificial Neural Network. This technique is a brain-inspired system, which mimic the way humans learn. The neural networks consists of the artificial neuron called perceptron. Neural networks have input and output layers, as well as hidden layers consisting of units that transform the input into results the output layer can use. This technique can be viewed as linear models generalizations that perform multiple stages of processing to come to a decision [176].

6.3. Unsupervised ML Approaches

Unsupervised approaches associated no explicit labels with the training dataset. It aims to learn about data by modeling the structure and the distribution of the data. There are several unsupervised machine learning algorithms such as K-means clustering, Hidden Markov Model, and Fuzzy Logic [177].

K-means Clustering. The k-means clustering method was leveraged in WSN for intrusion detection to enhance security in IoT systems [178, 179]. This method aims to generate k clusters from a given dataset by iteratively allocating each data point according to the existing features to one of the k clusters. As a result, each cluster will hold samples with similar features. Indeed, the k centroids, which define the clusters centers, are estimated. Then, each data point is assigned to its nearest cluster centroid using the square Euclidean distance. After that, the cluster centroids are recalculated by computing all the samples mean assigned to that cluster. These steps are iterated until no sample that can modify the clusters exists. It is clear that this method depends on specifying the parameter k , which defines the clusters number, before executing the algorithm [180].

Hidden Markov Model. The Hidden Markov Model (HMM) method is a probabilistic model with mathematical structure. It is designed by a state sequence that has the Markovian property and an observation sequence where each symbol is emitted by the current state. In this method, the set of states are connected by transition probabilities and the states are from a first order Markov chain. Many extensions have been proposed in the literature in order to boost this method, such as the Higher-Order HMMs (HOHMM) and the Student's t-Mixture Model (SMM). The HMM is able to capture the dependencies between the consecutive sequences and it is considered as a readable probabilistic graph model. However, it has an important computational complexity and many of its parameters are freely estimated [181, 182].

Fuzzy Logic. This method is able to deal with uncertainty; therefore, it has been widely used for network threats detection. It is a useful method when decision should be made based on non-numerical and imprecise information. The Fuzzy logic systems rely in their decisions on inputs in the form of linguistic variables derived from membership functions. Membership functions are formulas used to define the fuzzy set to which a value belongs and the membership degree in that set. Fuzzification operations in this method map mathematical input values into fuzzy membership functions. However, the defuzzification operations map a fuzzy output membership function into a continuous variable that can be used for decision purposes. This method has been used in correlation with IDS. However, the fuzzy logic is not enough to detect all attack types. It should be combined with other classifiers to perform well [183, 184].

6.4. Semi-Supervised ML Approaches

With semi-supervised approaches, the training data instances contain only labels for normal class. Data instances are not labeled for the anomalous class. Semi-supervised approaches allocate great interest in machine learning because it can exploit available unlabeled data to improve supervised learning tasks when the labeled data are expensive or scarce. The most common semi-supervised algorithms are the Expectation–Maximization [185] with generative mixture models [186], and the transductive SVM algorithm [187–189].

7. Related Surveys

This section introduced the related works that survey and overview the intrusion detection techniques using machine learning algorithms in the IoT network by highlighting their main contributions. There are many surveys that discuss the intrusion detection, privacy and security issues for IoT. Despite the various research works dealing with intrusion detection systems, it is still infancy for IoT applications. As far as we know, there are scarce investigations focused on over-viewing intrusion detection using machine learning mechanisms for IoT network. We focused on intrusion detection for IoT network using machine learning algorithms in this paper. In order to compare our survey to the existing IoT network overviews and surveys, table 3 sets side by side our survey work and other recent works that study security issues and intrusion detection in the IoT network.

8. Conclusion

IoT is a technology trend that enables new protocols, applications and services. It is able to connect a

large number of physical objects to the Internet, and produces extensive data traffic in the network. However, the IoT traffic could be leveraged to conceive malicious activities. Indeed, IoT systems have some security flaws and vulnerabilities, the commonest of which is that when attackers may misuse this emerging technology to threaten users' privacy. Therefore, security issues cannot be neglected and IoT security solutions should be developed. This paper elaborated taxonomy of the IoT security challenges and attacks, and highlighted the open issues in IoT security. It surveyed and provided taxonomy of various intrusion detection methods that are possible to mitigate different attacks. The intrusion detection techniques are classified into three types based on the detection mechanism: signature-based IDS, anomaly-based IDS, and specification-based IDS. Signature based IDS can detect all known attacks based on their signatures. However, with anomaly-based IDS, the IDS builds a normal activity profile, which represents the normal behaviors that are accepted in the network system. Then, it becomes able to trigger alert in anomaly detection, which mismatch the normal behavior. The specification-based IDS technique exploits the benefits of both signature and anomaly-based detection techniques. It attempts, then, to detect known as well as unknown attacks. Machine learning is a field in the artificial intelligence (AI), which has been already applied in multiple disciplines and can bring a potential benefit to the IoT security systems. Accordingly, this paper presented a comprehensive study of different machine learning methods used for intrusion detection in the IoT network context. These methods could be classified into three categories based on the availability of labeled data traffic: supervised, unsupervised, and semi-supervised methods.

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Table 3. Recent surveys on IoT security.

	Authors and Publication Date	Studied Points
Surveys and overviews on Intrusion Detection	N. A. Azeez and al. Date 2020 [190]	- It provides an update overview of the intrusion detection systems. - It discusses the use of the IDS to detect and identify vulnerabilities. - It studies the prevention mechanisms applied to avoid intrusion.
	A. Ahmim and al. Date 2020 [191]	- It studies some supervised machine learning schema for IDS. - It surveys intrusion detection systems and their mechanisms. - It reviews common public data sets used in experiments.
	K. A.P. da Costa and al. Date 2019 [192]	- It overviews research progress in security-related issues in IoT environments. - It discusses methods based on machine learning and evolutionary computation.
	D. Kumar and al. Date 2019 [193]	- It presents comprehensive investigation of security for IoT systems. - It proposes a taxonomy for the IoT ecosystem. - It provides state-of-the-art attacks on IoT systems and their defenses.
	C. Patel and al. Date 2019 [194]	- It discusses security challenges for IoT. - It examines cyber threats, attacks and security solutions for IoT.
	N. Chaabouni and al. Date 2019 [195]	- It identifies and classifies IoT threats. - It studies and compare intrusion detection systems based on machine learning techniques.
	A.Mudassar and al. Date 2019 [196]	- It discusses the generic architecture of IoT and protocols. - It surveys IoT security challenges and issues.
	S. Deep and al. Date 2019 [197]	- It examines security and privacy issues at each layer of the IoT system. - It overviews the existing security solutions for IoT.
	L.Deng and al. Date 2018 [198]	- It overviews the IoT network security issues. - It discusses some intrusion detection technologies and compares between them.
	E. Benkhalifa and al. Date 2018 [199]	- It discusses protocols and technologies of the IoT system. - It studies Intrusion Detection Systems (IDS) architecture. - It identifies security issues in IoT architectures and examines some proposed solutions.
	N. Zhang and al. Date 2017 [200]	- It provides a large-scale empirical analysis of 83M IoT devices in 16M real-world homes. - It analyzed the security profile of different IoT devices and networks. - It describes the current landscape of IoT devices and their security posture.
	Z.A.Khan and al. Date 2017 [114]	- It examines the trust based intrusion detection mechanism for IoT used to allow nodes building trust relation with their adjacent nodes, which guide the messages routing through the network. - It proposes a design and evaluation for intrusion detection system mechanisms for IoT that uses a trust management technique to detect intruder nodes.
	B.B.Zarpelão and al. Date 2017 [201]	- It surveys the IDS research work for IoT. - It proposes a classification of intrusion detection systems based on their placement strategy, detection technique and security threat.
	Our contribution	H.Mliki and al. Date 2020

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